

2016-2017 Verification Worksheet

Federal Student Aid Programs

DEPENDENT

MAIL THIS FORM TO:
 SUNY New Paltz
 Financial Aid Office
 200 Hawk Drive
 New Paltz, NY 12561-2437

Your application has been selected for review in a process called "Verification". In this process, we will be comparing information from your Free Application for Federal Student Aid (FAFSA) with your 2015 IRS tax information and possibly other financial documents. If there are differences between your application information and your financial documents, it will need to be corrected before any Federal aid can be processed.

STUDENT INFORMATION

| | | | |
|---|---------------------|---------------|---|
| _____ Last Name | _____ First Name | _____ M.I. | _____ Student ID Number |
| _____ Address (include apartment number) | | | _____ Date of birth |
| _____ City | _____ State | _____ Zip | _____ Phone number (include area code) |

HOUSEHOLD MEMBER INFORMATION

Fill in the information below about the people your parent(s) (who filed the FAFSA) will support between July 1, 2016 and June 30, 2017. **INCLUDE YOURSELF, YOUR LEGAL PARENT(S) (INCLUDING FATHER, MOTHER, STEPPARENT), AND ANY OTHERS WHO NOW LIVE WITH YOUR PARENTS AND RECEIVE MORE THAN HALF OF THEIR SUPPORT FROM YOUR LEGAL PARENT(S).** Graduate students or other independent students cannot be included here, as they will apply for financial aid with independent status. List the name of the college your other siblings will be attending if they will be enrolled in a college degree, diploma, or certificate program for at least six credits per term between July 1, 2016 and June 30, 2017.

| Name | Age | Relationship | College Attending 2016-17 |
|------|-----|--------------|---------------------------|
| | | Self | SUNY New Paltz |
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CHILD SUPPORT PAID

Did the parent(s) who filed your FAFSA **PAY** child support because of divorce or separation or as a result of a legal requirement for the year 2015? Yes No If yes, please complete below:

| Name of Person Who Paid Child Support | Name of Person to Whom Child Support Was Paid | Names and Ages of Children for Whom Child Support Was Paid | Amount of Child Support Paid in 2015 |
|---------------------------------------|---|--|--------------------------------------|
| | | | |
| | | | |
| | | | |

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM (SNAP) BENEFITS

Did any member of your household (listed on the first page) receive SNAP benefits (formerly known as Food Stamps) in 2014 or 2015?

Yes **No** If yes, you may be asked to provide documentation of the benefits received.

INCOME VERIFICATION

The easiest way to verify income is to use the IRS Data Retrieval Tool when completing or updating your FAFSA on the federal web site. If you use this method you will usually not have to provide the IRS Tax Return Transcript. If you did not use the IRS Data Retrieval Tool when completing or updating the FAFSA, you must provide a signed 2015 IRS Tax Return Transcript. **Due to federal regulations, schools cannot accept photocopies of tax returns. To request an IRS Tax Return Transcript please visit www.irs.gov or call 1-800-908-9946. Be sure to request a Tax Return Transcript, NOT an Account Transcript. All IRS Tax Return Transcripts must be signed.** For detailed information on requesting IRS Transcripts please visit www.newpaltz.edu/financialaid. If you or your parent(s) did not and will not file a 2015 Federal tax return, please check the appropriate box below. Please answer each question. *******Write 0 if the answer is zero*******

STUDENT'S INCOME

- I used the IRS Data Retrieval tool when completing/updating the 2016-2017 FAFSA.
- My **signed** 2015 Federal IRS Tax Return Transcript is attached. (Foreign tax return filers may submit signed photocopies.) **See Income Verification section above for important details.**
- I will not file and are not required to file a 2015 Federal tax return.
If you did not file a tax return, but had earnings from work, write in the amount you earned in 2015 and enclose 2015 W-2s. ***Write 0 if the answer is zero*** \$ _____
If you received income in 2015 earned from the Federal Work-Study Program, need-based employment portions of fellowships and assistantships, or a cooperative education program offered by a college in 2015, write in the type and amount you actually included on your 2015 Federal tax return: Type: _____ \$ _____

PARENT(S)' INCOME

- My parent(s) used the IRS Data Retrieval tool when completing/updating the 2016-2017 FAFSA.
- My parent(s) **signed** 2015 Federal IRS Tax Return Transcript is attached. (Foreign tax filers may submit signed photocopies.) **See Income Verification section above for important details.**
- My parent(s) will not file and are not required to file a 2015 Federal tax return.
If parent(s) did not file a tax return, but had earnings from work, write in the amount earned in 2015 and enclose 2015 W-2s. Parent 1 \$ _____ Parent 2 \$ _____

PARENT'S AND STUDENT'S UNTAXED INCOME

In 2015, did parent or student receive any other untaxed income (not included on the 2015 tax return) such as cash from others, bills paid by others, child support for all children, maintenance, disability, 401k/403b contributions, or workers' compensation? ***Check No if the answer is zero*** **Yes** **No**

Parent(s): Source _____ Total received in 2015 \$ _____

Student: Source _____ Total received in 2015 \$ _____

CERTIFICATION / SIGNATURES

By signing this worksheet, we certify that all of the information reported is complete and correct. We also acknowledge that we have read and agree to comply with all verification policies available in the verification brochure including the "Deadlines for Submitting Documents". Student and parent must sign.

Student

Date

Parent

Date